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MAR 26 2019
S.D. SEC. OF STATE

ALCESTER-HUDSON SCHOOL DISTRICT 61-1
LINCOLN AND UNION COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2019

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Alcester-Hudson School District 61-1.

2. Designation of issue: Limited Tax General Obligation Capital Outlay Certificates, Series 2019

3. Date of issue: March 14, 2019

4. Purpose of issue: Providing funds for the (i) construction, equipping and furnishing of additions to the existing elementary and high school facilities, (ii) remodeling of the existing library; and (iii) costs of issuing the Series 2019 Certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $2,060,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Capital Outlay Certificates, Series 2019 is true and correct on this 14th day of March 2019.

By: Jackson Anderson
Its: Business Manager

$2,060,000

Alcester Hudson School District 61-1, South Dakota
Limited Tax General Obligation Certificates, Series 2019
High School-Elementary School Project

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
03/14/2019	-	-	-	-	-
08/01/2019	-	-	21,344.41	21,344.41	-
02/01/2020	-	-	28,043.75	28,043.75	49,388.16
08/01/2020	-	-	28,043.75	28,043.75	-
02/01/2021	95,000.00	2.050%	28,043.75	123,043.75	151,087.50
08/01/2021	-	-	27,070.00	27,070.00	-
02/01/2022	95,000.00	2.050%	27,070.00	122,070.00	149,140.00
08/01/2022	-	-	26,096.25	26,096.25	-
02/01/2023	95,000.00	2.050%	26,096.25	121,096.25	147,192.50
08/01/2023	-	-	25,122.50	25,122.50	-
02/01/2024	100,000.00	2.050%	25,122.50	125,122.50	150,245.00
08/01/2024	-	-	24,097.50	24,097.50	-
02/01/2025	100,000.00	2.050%	24,097.50	124,097.50	148,195.00
08/01/2025	-	-	23,072.50	23,072.50	-
02/01/2026	105,000.00	2.250%	23,072.50	128,072.50	151,145.00
08/01/2026	-	-	21,891.25	21,891.25	-
02/01/2027	105,000.00	2.350%	21,891.25	126,891.25	148,782.50
08/01/2027	-	-	20,657.50	20,657.50	-
02/01/2028	105,000.00	2.450%	20,657.50	125,657.50	146,315.00
08/01/2028	-	-	19,371.25	19,371.25	-
02/01/2029	110,000.00	2.600%	19,371.25	129,371.25	148,742.50
08/01/2029	-	-	17,941.25	17,941.25	-
02/01/2030	115,000.00	2.750%	17,941.25	132,941.25	150,882.50
08/01/2030	-	-	16,360.00	16,360.00	-
02/01/2031	115,000.00	3.000%	16,360.00	131,360.00	147,720.00
08/01/2031	-	-	14,635.00	14,635.00	-
02/01/2032	120,000.00	3.000%	14,635.00	134,635.00	149,270.00
08/01/2032	-	-	12,835.00	12,835.00	-
02/01/2033	125,000.00	3.000%	12,835.00	137,835.00	150,670.00
08/01/2033	-	-	10,960.00	10,960.00	-
02/01/2034	125,000.00	3.000%	10,960.00	135,960.00	146,920.00
08/01/2034	-	-	9,085.00	9,085.00	-
02/01/2035	130,000.00	3.200%	9,085.00	139,085.00	148,170.00
08/01/2035	-	-	7,005.00	7,005.00	-
02/01/2036	135,000.00	3.200%	7,005.00	142,005.00	149,010.00
08/01/2036	-	-	4,845.00	4,845.00	-
02/01/2037	140,000.00	3.400%	4,845.00	144,845.00	149,690.00
08/01/2037	-	-	2,465.00	2,465.00	-
02/01/2038	145,000.00	3.400%	2,465.00	147,465.00	149,930.00
Total	**$2,060,000.00**	-	**$672,495.66**	**$2,732,495.66**	-

Yield Statistics

Bond Year Dollars	$22,808.94
Average Life	11.072 Years
Average Coupon	2.9483857%
Net Interest Cost (NIC)	3.1219249%
True Interest Cost (TIC)	3.1356414%
Bond Yield for Arbitrage Purposes	2.9861586%
All Inclusive Cost (AIC)	3.2314994%

IRS Form 8038

Net Interest Cost	3.0254505%
Weighted Average Maturity	11.042 Years

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Meierhenry Sargent LLP
ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

March 22, 2019

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Alcester-Hudson School District 61-1
Lincoln and Union Counties, South Dakota
$2,060,000 Limited Tax General Obligation Certificates,
Series 2019

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.